



MARKET UPDATE - ORTHODOX

SALE

KOLKATA May 03, 2024

1. MARKET DESCRIPTION:

- STRONG DEMAND.
- WHOLE LEAF GRADES, EXCEPT THE FOP, SOLD AT FIRM RATES.
- FOP'S, BROKENS AND LEAFY FANNINGS WERE IRREGULAR AROUND LAST .
- TIPPY WHOLE LEAF, SMALLER FANNINGS AND SECONDARIES WERE EASIER FOLLOWING QUALITY.
- EXPORTERS TO THE MIDDLE EAST AND CIS WERE ACTIVE.

	WHOLE LEAF		BROI	FANNINGS	
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	390-480	370-380+(N)	325-340+(N)	310-340+	NQ
GOOD	350-390	340-370	290-320	280-310	170-230+
MEDIUM	NQ	NQ	NQ	NQ	NQ

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25		2023-24			UPTO SALE - 18			
	SALE - 18	SALE - 17	+/-	SALE - 18	SALE - 17	+/-	2024-25	2023-24	2022-23
ORTHODOX	292.25	306.25	-14.00	217.92	229.78	-11.85	301.62	232.83	273.89

3. QUANTITY OFFERED AND SOLD IN SALE - 18 (IN LAKH KGS)

			OUT%	OU	T% UPTO SALE NO -	- 18	
	OFFERED	SOLD	OUT%	S-18 2023-24	2024-25	2023-24	2022-23
ORTHODOX	7.99	7.08	11 AR	28	9	29	3

4. CATEGORY WISE WEIGHTED AVERAGE - ORTHODOX (₹)

	WHOLE LEAF	BROKENS	FANNINGS
SALE - 18/2024-25	339.43	285.86	183.67
SALE - 17/2024-25	342.64	298.42	188.58
SALE - 18/2023-24	245.60	217.14	143.06

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - ORTHODOX

	WHOLE LEAF	BROKENS	FANNINGS
OFFERED - S-18/2024-25	31.3	57.2	7.1
SOLD - S-18/2024-25	33.8	55.1	6.4

6. PRICE RANGE - ORTHODOX (FURTHER BREAK UP ON PAGE -2)

RANGE	202	4-25	UPTO SALE - 18		
KANGE	SALE - 18	SALE - 17	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	1.0	2.1	1.7	0.2	1.3
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.8	2.1	1.7	0.1	0.7
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	10.2	4.6	7.9	0.1	1.1
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	13.8	21.6	17.7	1.2	2.1
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	8.7	15.0	14.9	6.4	8.9
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	18.3	25.1	19.3	3.1	12.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	18.3	11.3	14.2	3.7	9.6
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.0	3.4	5.4	12.1	37.7
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	1.9	1.0	1.9	25.0	8.1
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	3.1	4.2	3.4	17.9	8.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.5	2.4	2.7	8.8	2.8
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.5	1.1	2.3	2.3	2.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	2.3	1.4	1.6	4.2	2.2
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.6	2.5	2.4	7.9	1.5
O. % OF TEA SELLING BELOW ₹ 150.00	5.2	4.1	4.1	10.6	1.7

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/20	April 29, 2024	28115	117545	April 28, 2023	49649	263575	-146030

CURRENCY RATES: 1USD = 83.37 INR, 1GBP = 104.65 INR, 1EUR = 89.50 INR (SOURCE : in.reuters.com 3rd May 2024)

KOLKATA PRICE RANGE SALE 14 - 18

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Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	1.8	0.2	1.3
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.8	0.1	0.7
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I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	1.5	25.2	7.8
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K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	2.7	8.8	2.8
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	2.3	2.2	2.2
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.7	4.1	2.0
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.4	7.7	1.6
O. % OF TEA SELLING BELOW ₹ 150.00	3.9	10.5	1.2

